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Co-Counsel for Debtors and

Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BED BATH & BEYOND INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**NOTICE OF STATUS CONFERENCE WITH RESPECT TO
ASSUMPTION AND CURE OBJECTIONS**

PLEASE TAKE NOTICE that on May 22, 2023 the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered the *Order (I) Establishing Procedures to Sell Certain Leases, (II) Approving the Sale of Certain Leases, and (III) Granting Related Relief*

¹ The last four digits of Debtor Bed Bath & Beyond Inc.’s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

[Docket No. 422] (the “Lease Sale Procedures Order”),² by which the Court, among other things, approved expedited procedures for the assumption and assignment of unexpired leases and granted related relief.

PLEASE TAKE FURTHER NOTICE that on June 27, 2023, the Debtors filed the *Notice of Successful and Backup Bidder with Respect to the Phase 1 Auction of Certain of the Debtors’ Lease Assets and Assumption and Assignment of Certain Unexpired Leases* [Docket No. 1114] (the “Notice of Successful Bidder”) which set the Lease Sale Objection deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE on June 30, 2023, the Debtors filed the *Notice of Assumption of Certain Unexpired Leases* [Docket No. 1157] which set the Assumption Objection (together with the Lease Sale Objection, the “Lease Objection”) deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE that the Debtors’ deadline to reply to any Lease Objection was extended pursuant to the *Notice of Extension of Debtors’ Deadline to Reply to Assumption Objections* [Docket No. 1353].

PLEASE TAKE FURTHER NOTICE that the hearing scheduled for **July 18, 2023, at 2:30 p.m. (prevailing Eastern Time)** will go forward with respect to uncontested matters including resolved Lease Objections and will go forward solely as **a status conference** with respect to all other contested Lease Objections.

PLEASE TAKE FURTHER NOTICE that the Debtors’ deadline to reply to any Lease Objection will be further extended to a date set by the Court or, if no date is set, then in accordance with D.N.J. LBR 9013-2.

PLEASE TAKE FURTHER NOTICE that objections to the *Notice to Contract Parties to Potentially Assumed Executory Contracts and Unexpired Leases* [Docket No. 714] will not be addressed at the Hearing.

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² All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Lease Sale Procedures Order or the *Debtors’ Motion for Entry of an Order (I) Establishing Sales Procedures, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief* [Docket No. 193], as applicable.

Dated: July 17, 2023

/s/ Michael D. Sirota

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